

Name of warrant: CPNJ03MBS20CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On January 21, 2021, the Hochiminh Stock Exchange issued Decision No.41/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CPNJ03MBS20CE
Warrant code:	CPNJ2010
Issuer of underlying security:	Phu Nhuan Jewelry Joint Stock Company
Underlying security:	PNJ
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	3.5 months
Expiration date:	February 09, 2021
Conversion ratio:	4.9618 : 1
Exercise price (exercise index):	65,500. VND
Quantity of warrants registered for delisting	2,000,000
Effective date of delisting:	February 17, 2021
Reason of delisting:	The warant will expire
Last trading date on HOSE:	February 05, 2021